

purpose which would result in the interest on the Series 1980 Note being taxable.

SECTION 9.2. Mortgage of Project by County. The County shall mortgage the Project to the Mortgagee pursuant to the Mortgage, and assign its interest in and pledge any moneys receivable under this Agreement to the Mortgagee pursuant to the Mortgage, and to the assignment of this Agreement to Mortgagee dated as of this day, as security for payment of the Series 1980 Note, but each such conveyance, assignment or pledge shall be subject and subordinate to this Agreement.

SECTION 9.3. Restrictions on Sale of Project by County. The County agrees that, except as set forth in Section 9.2 hereof or other provisions of this Agreement or the Mortgage, it will not sell, convey, mortgage, encumber or otherwise dispose of any part of the Project during the Lease Term.

SECTION 9.4. Prepayment of Series 1980 Note. The County, at the prior written request at any time of the Lessee shall forthwith take all steps that may be necessary under the applicable prepayment provisions of the Series 1980 Note to effect prepayment of all or part of the Series 1980 Note, as may be specified by the Lessee on the earliest prepayment date on which such prepayment may be made under such applicable provisions.

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